# **Quarterly Covenant Compliance Certificate - September 30, 2024**

Borrower: BB.Borrower  
Facility: USD 150,000,000 Senior Secured Term Loan  
Reporting Period Ending: September 30, 2024  
Total Drawdown to Date: USD 75,000,000 (50% of Facility)

| Covenant | Required | Actual | Compliant |
| --- | --- | --- | --- |
| Debt / Equity | ≤ 2.25x | 1.95x | Yes |
| Portfolio PAR30 | ≤ 20% | 19.0% | Yes |
| Loan-to-Value (LTV) | ≤ 80% | 74% | Yes |
| Women Clients | ≥ 50% | 52% | Yes |
| CO₂ Reduction | ≥ 2.50% | 3.5% | Yes |

Compliance Confirmation:  
All financial covenants have been met. No Event of Default or potential Event of Default has occurred or is continuing.

Signed:  
  
\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
Jane Marasi  
Chief Executive Officer  
  
Date: \_\_\_\_\_\_\_September 30, 2024\_\_\_\_\_\_\_\_\_\_\_\_